Resonance Tuning for the digital Moog Filter

A one pole digital filter has the z-plane transfer function:

$$G_1(z) = \frac{b_0}{1 + a_1 z^{-1}} \tag{1}$$

When we model the Moog filter (excluding resonance) with a series connection of 4 such filters, we get the transfer function:

$$G_4(z) = \left(G_1(z)\right)^4 = \left(\frac{b_0}{1+a_1 z^{-1}}\right)^4 \tag{2}$$

The resonance is introduced by feeding the filters (sign inverted) output back to the input. In the digital domain, we must include a unit delay into the feedback path corresponding to a factor of z^{-1} . With feedback gain k, we obtain the net transfer function:

$$H(z) = \frac{G_4(z)}{1 + k \cdot z^{-1} \cdot G_4(z)}$$
(3)

With such a feedback, we obtain a resonant peak at that frequency where the phase response of $z^{-1}G_4(z)$ goes through -180 degrees (or $-\pi$). The analog Moog filter runs into self oscillation with a feedback factor of k = 4 because the magnitude response of the filter (without feedback) at the resonant frequency is 1/4- such that the net feedback gain becomes unity with k = 4. In the analog domain, the resonant frequency (the -180 degree frequency) happens to be the same frequency as the cutoff-frequency (measured at the -3 dB point) of each one of the 4 first order filter stages. In the digital domain this is not true anymore because the unit delay in the feedback path adds to phase delay such that the resonant frequency detoriates from the individual 1st order cutoff frequencies. This is particularly true for high cutoff frequencies. Because the resonant frequency is now different from the cutoff frequency, it is also not true anymore that the G_4 -filters gain (without feedback applied) is equal to 1/4 at the resonant frequency. This has the effect that self-oscillation does not occur at k = 4 anymore, but we must choose a higher k. It seems to be convenient to introduce a resonance parameter r normalized to the range 0...1 - in the case of the analog Moog filter we would the simply put k = 4r for the feedback gain. In the digital domain the calculation of the feedback gain from the resonance will be a bit more involved, as we will see. To carry the filter over into the digital to domain, is seems to be desirable to have the following properties:

- 1. the filters (normalized radian) cutoff frequency ω_c is defined as the frequency at which the resonant peak occurs: $\angle (z^{-1}G_4(z))|_{z=e^{j\omega_c}} = -\pi$
- 2. the filter goes into self oscillation with r = 1, so we will have to adjust the feedback gain k in such a way that it exactly compensates the magnitude response of the 4 stage ladder at r = 1

The One-Pole Coefficients b_0, a_1

The general expression for the magnitude response of a first order digital filter is:

$$|H(e^{j\omega})| = \sqrt{\frac{b_0^2 + b_1^2 + 2b_0 b_1 \cos(\omega)}{a_0^2 + a_1^2 + 2a_0 a_1 \cos(\omega)}}$$
(4)

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For our one pole filter G_1 with $a_0 = 1$ and $b_1 = 0$ this simplifies to (evaluated at $\omega = \omega_c$):

$$|G_1(e^{j\omega_c})| = \sqrt{\frac{b_0^2}{1 + a_1^2 + 2a_1 \cos(\omega_c)}}$$
(5)

The general expression for the phase response of a first order filter is:

$$\angle H(e^{j\omega}) = \arctan\left(-\frac{(a_0b_1 - a_1b_0)\sin(\omega)}{a_0b_0 + a_1b_1 + (a_0b_1 + a_1b_0)\cos(\omega)}\right)$$
(6)

again, with $a_0 = 1$ and $b_1 = 0$ this simplifies to (evaluated at $\omega = \omega_c$):

$$\angle G_1(e^{j\omega_c}) = \arctan\left(\frac{a_1\sin(\omega_c)}{1+a_1\cos(\omega_c)}\right) \tag{7}$$

which does not depend on b_0 anymore. This is perhaps not surprising, because b_0 can as well be interpreted as a global gain factor which of course can affect only the magnitude response but not the phase response. Because phases add in a series connection, the phase response of G_4 is four times this value: $\angle G_4(e^{j\omega_c}) = 4 \cdot \angle G_1(e^{j\omega_c})$. Additionally, we must add the phase response from linear phase term $e^{-j\omega}$ from the unit delay (which is $-\omega_c$). The requirement $\angle (z^{-1}G_4(z))|_{z=e^{j\omega_c}} = -\pi$ becomes:

$$4 \cdot \angle G_1(e^{j\omega_c}) - \omega_c = -\pi \tag{8}$$

and so we must solve:

$$\arctan\left(\frac{a_1\sin(\omega_c)}{1+a_1\cos(\omega_c)}\right) = \frac{-\pi + \omega_c}{4} \tag{9}$$

or equivalently:

$$\frac{a_1 \sin(\omega_c)}{1 + a_1 \cos(\omega_c)} = \tan\left(\frac{\omega_c - \pi}{4}\right) \tag{10}$$

Defining:

$$s = \sin(\omega_c), \quad c = \cos(\omega_c), \quad t = \tan\left(\frac{\omega_c - \pi}{4}\right)$$
 (11)

and solving for a_1 gives the result:

$$a_1 = \frac{t}{s - ct} \tag{12}$$

We can now calculate the b_0 coefficient from the condition that b_0 and $-a_1$ sum up to unity - that is, we want our G_1 filter to be a leaky integrator of the general form y[n] = cx[n] + (1-c)y[n-1], so we obtain:

$$b_0 = 1 + a_1 \tag{13}$$

The Feedback Gain k

The gain in the feedback path k is adjusted such that self oscillation occurs when the resonance parameter is unity. To get that, we must divide the resonance parameter r by the magnitude response of the 4-stage filter at the resonance frequency ω_c (without feedback applied), thus we calculate:

$$g_1 = \sqrt{\frac{b_0^2}{1 + a_1^2 + 2a_1 \cos(\omega_c)}}, \quad g_4 = g_1^4, \quad k = \frac{r}{g_4}$$
(14)

But we can get rid of the square root and simplify this further into

$$g_1^2 = \frac{b_0^2}{1 + a_1^2 + 2a_1c}, \quad k = \frac{r}{(g_1^2)^2}$$
(15)

Compensating low frequency losses

When we turn up the resonance of the filter, we observe a drop of the gain at the low frequencies, The idea is now to compensate these losses with a first order low shelving filter which boosts the low frequencies by a factor which is reciprocal to the magnitude response of the filter at DC. So we must now evaluate the magnitude response of the complete filter (with resonance) at DC. The complex transfer function for our 4-stage filter with resonance can be evaluated as:

$$H(z) = \frac{G_4(z)}{1 + k \cdot z^{-1} \cdot G_4(z)} = \frac{b_0^4}{1 + (b_0^4 k + 4a_1)z^{-1} + 6a_1^2 z^{-2} + 4a_1^3 z^{-3} + a_1^4 z^{-4}}$$
(16)

the real and imaginary part of the denominator of the corresponding frequency response are given by:

$$d_r = a_1^4 \cos(4\omega) + 4a_1^3 \cos(3\omega) + 6a_1^2 \cos(2\omega) + (b_0^4 k + 4a_1) \cos(\omega) + 1$$

$$d_i = a_1^4 \sin(4\omega) + 4a_1^3 \sin(3\omega) + 6a_1^2 \sin(2\omega) + (b_0^4 k + 4a_1) \sin(\omega)$$
(17)

With these definitions, we can now write down the squared magnitude response as:

$$\left|H(e^{j\omega})\right|^{2} = H(e^{j\omega})H^{*}(e^{j\omega}) = \frac{b_{0}^{4}b_{0}^{4}}{(d_{r}+jd_{i})(d_{r}-jd_{i})} = \frac{b_{0}^{8}}{d_{r}^{2}+d_{i}^{2}}$$
(18)

Taking the square root of that value gives us the desired magnitude response at some arbitrary normalized radian frequency ω :

$$\left|H(e^{j\omega})\right| = \sqrt{\frac{b_0^8}{d_r^2 + d_i^2}} = \frac{b_0^4}{\sqrt{d_r^2 + d_i^2}}$$
(19)

Matters become simpler when we evaluate this magnitude response at DC, in which case $\omega = 0$. In this case, all the cosine terms evaluate to 1 and the sine terms evaluate to 0, so we obtain:

$$d_r = a_1^4 + 4a_1^3 + 6a_1^2 + 4a_1 + b_0^4 k + 1$$

$$d_i = 0$$
(20)

 d_i becoming zero has the additional advantage that now the square-root cancels with the square. For efficient implementation, we may use Horner's rule to rewrite d_r as:

$$d_r = \left(\left((a_1 + 4)a_1 + 6)a_1 + 4 \right)a_1 + b_0^4 k + 1 \right)$$
(21)

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and then we may evaluate the gain at DC as:

$$\left|H(e^{j\omega})\right|_{\omega=0} = \frac{b_0^4}{d_r} \tag{22}$$

Now that we know the magnitude at DC, it is a simple matter to throw in a first order low shelving filter with a DC-boost reciprocal to the value so obtained and with corner frequency adjusted somewhere below the filters cutoff/resonance frequency - for example, two octaves below. Or simply compensate by an overall gain factor.

Optimization of the calculations

The calculations in equation 11, which is repeated here:

$$s = \sin(\omega_c), \quad c = \cos(\omega_c), \quad t = \tan\left(\frac{\omega_c - \pi}{4}\right)$$
(23)

would normally require the calculation of three transcendental functions - however, the sine and cosine of the same argument can usually be calculated at once, leaving only the tangent of $(\omega_c - \pi)/4$ to be additionally calculated. But we may avoid this calculation, too by defining:

$$\omega_4 = \frac{\omega_c}{4}, \quad s_4 = \sin(\omega_4), \quad c_4 = \cos(\omega_4), \quad t_4 = \tan(\omega_4) = \frac{s_4}{c_4}$$
 (24)

and note that:

$$t = \tan\left(\omega_4 - \frac{\pi}{4}\right) \tag{25}$$

now we calculate the sine and cosine of ω_4 at once, and obtain the tangent via division and apply the reduction formula:

$$\tan\left(x - \frac{\pi}{4}\right) = \frac{\tan x - 1}{1 + \tan x} \tag{26}$$

to obtain our value t:

$$t = \frac{t_4 - 1}{1 + t_4} \tag{27}$$

The values s, c can be obtained via the multiple angle formulas:

$$\sin 4x = 4\cos x (\sin x - 2\sin^3 x), \qquad \cos 4x = 1 - 8\cos^2 x + 8\cos^4 x \tag{28}$$

by identifying x with $\omega_4 = \omega_c/4$ and 4x with ω_c :

$$s = 4c_4(s_4 - 2s_4^3), \quad c = 1 - 8c_4^2 + 8c_4^4$$
 (29)

which saves us the additional tangent calculation at the expense of two divisions and a couple of multiplications and additions - if this is worthwhile might depend on the machine.